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Counsel for Province, Inc., Plan Administrator

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

IN RE:	§	<b>CASE NO 18-33678</b>
	§	
TACO BUENO RESTAURANTS,	§	Chapter 11
INC., et al.,	§	
	§	(Jointly Administered)
Debtors. <sup>1</sup>	§	· · ·
	§	

## MOTION FOR SETTING AND REQUEST FOR EXPEDITED HEARING

Province, Inc., in its capacity as Plan Administrator (the "Plan Administrator"), requests that a hearing be set on its *Motion to Amend Approved Claims Report and Authorize Related Distributions* [Doc 415] (the "Motion") on an emergency basis. For cause, the Plan Administrator would show as follows:<sup>2</sup>

1. By the Motion, the Plan Administrator seeks this Court's approval of the Revised Claims Schedule, which provides for certain revisions to be made to the Approved Claims

**MOTION FOR SETTING AND REQUEST FOR EXPEDITED HEARING** 5473815.1 FJR 16065.20

<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: CBI Restaurants, Inc. (3490); Taco Bueno Equipment Company (0677); Taco Bueno Franchise Company L.P. (2397); Taco Bueno Restaurants, Inc. (8214); Taco Bueno Restaurants L.P. (6189); Taco Bueno West, Inc. (6200); TB Corp. (8535); TB Holdings II, Inc. (7703); TB Holdings II Parent, Inc. (3347); and TB Kansas LLC (6158).

<sup>&</sup>lt;sup>2</sup> All capitalized terms not otherwise defined herein shall have the same meaning as defined, either directly or by reference, in the Motion.

Schedule. Those revisions are necessary to address, among other things, certain unintended

omissions from the Approved Claims Schedule.

2. Hearing on an emergency basis is warranted because the requested changes to the

Approved Claims Schedule are minimal in nature, are not controversial or otherwise likely to be

contested, and will accelerate distributions to to holders of allowed Opt-In Claims.

3. As indicated in the Certificate of Conference below, the trial attorney for the

Office of the United States Trustee assigned to this case has informed the undersigned counsel

that the Office of the United States Trustee does not oppose the requested emergency setting.

4. The Plan Administrator shall provide notice to parties of any emergency hearing

scheduled by this Court by notice filed with the Court Management/Electronic Case Files

system. Such notice should be sufficient because service will be immediately effectuated on the

Office of the United States Trustee and all creditors that have appeared in this case.

Dated: the 2<sup>nd</sup> day of January 2020.

Respectfully submitted,

FISHMAN JACKSON RONQUILLO PLLC

/s/ Mark H. Ralston

Mark H. Ralston

State Bar No. 16489460

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COUNSEL FOR PROVINCE, INC.,

PLAN ADMINISTRATOR

## **CERTIFICATE OF CONFERENCE**

I hereby certify that on December 31, 2019, Stephen McKitt, trial attorney for the Office of the United States Trustee, communicated to me that his office did not oppose the relief requested herein.

/s/ Mark H. Ralston
Mark H. Ralston

## **CERTIFICATE OF SERVICE**

This is to certify that the undersigned caused a true and correct copy of the foregoing document to be served on all persons receiving electronic notice of filings in this case through the ECF system, on this, the 2<sup>nd</sup> day of January 2020.

/s/ Mark H. Ralston
Mark H. Ralston